NeoTerreX Minerals



COPPER AND GOLD IN QUEBEC

November 1st, 2026

TSX-V: NTX

AT A GLANCE

Proven Management

Critical minerals and Gold in Quebec

Over 50 **mineral occurrences** discovered since 2022

Located near key **infrastructure**

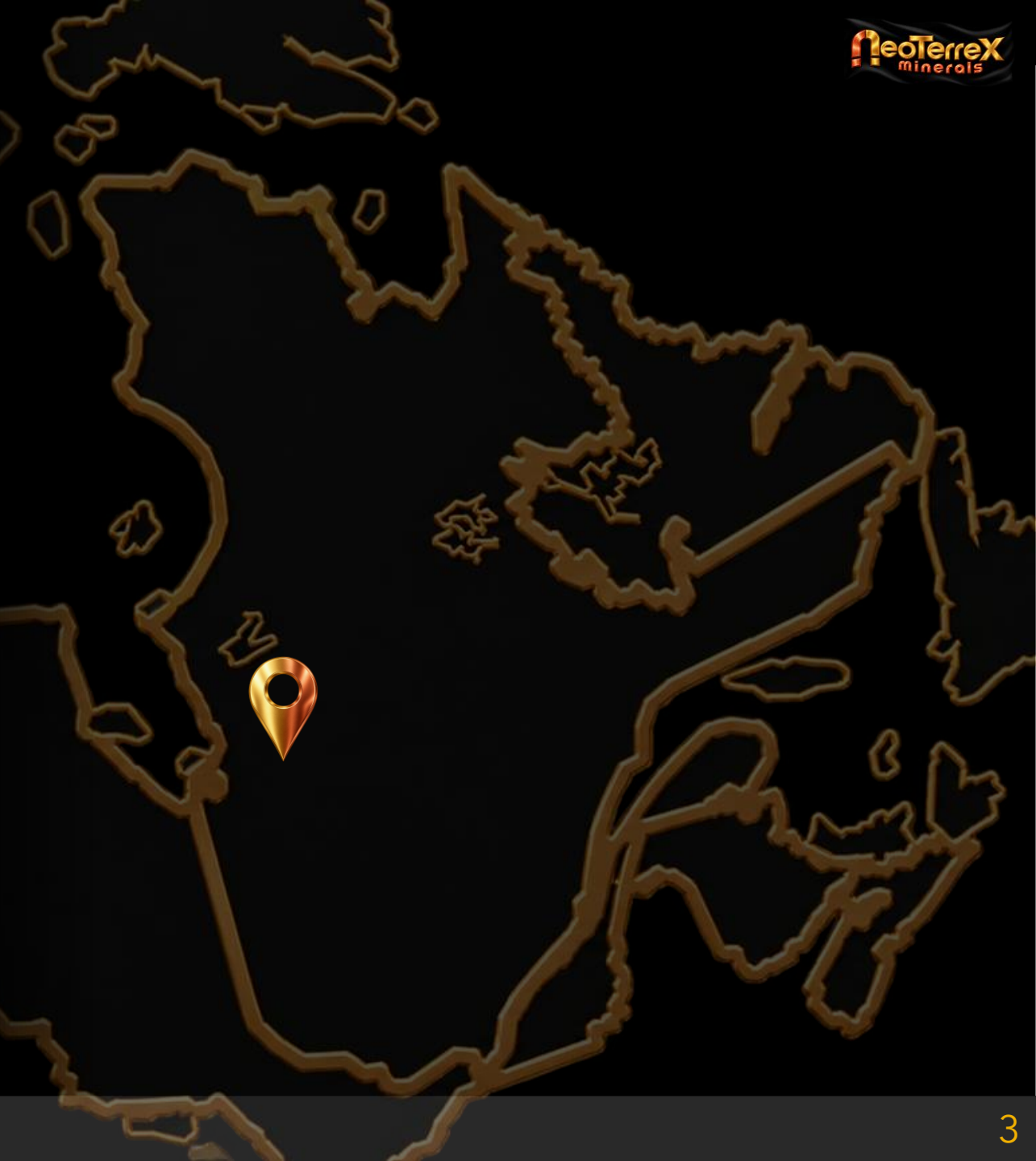
Increasing **government support** due to foreign control of supply

Essential minerals for the growing green energy market and military applications

EEYOU ISTCHEE JAMES BAY, QUÉBEC

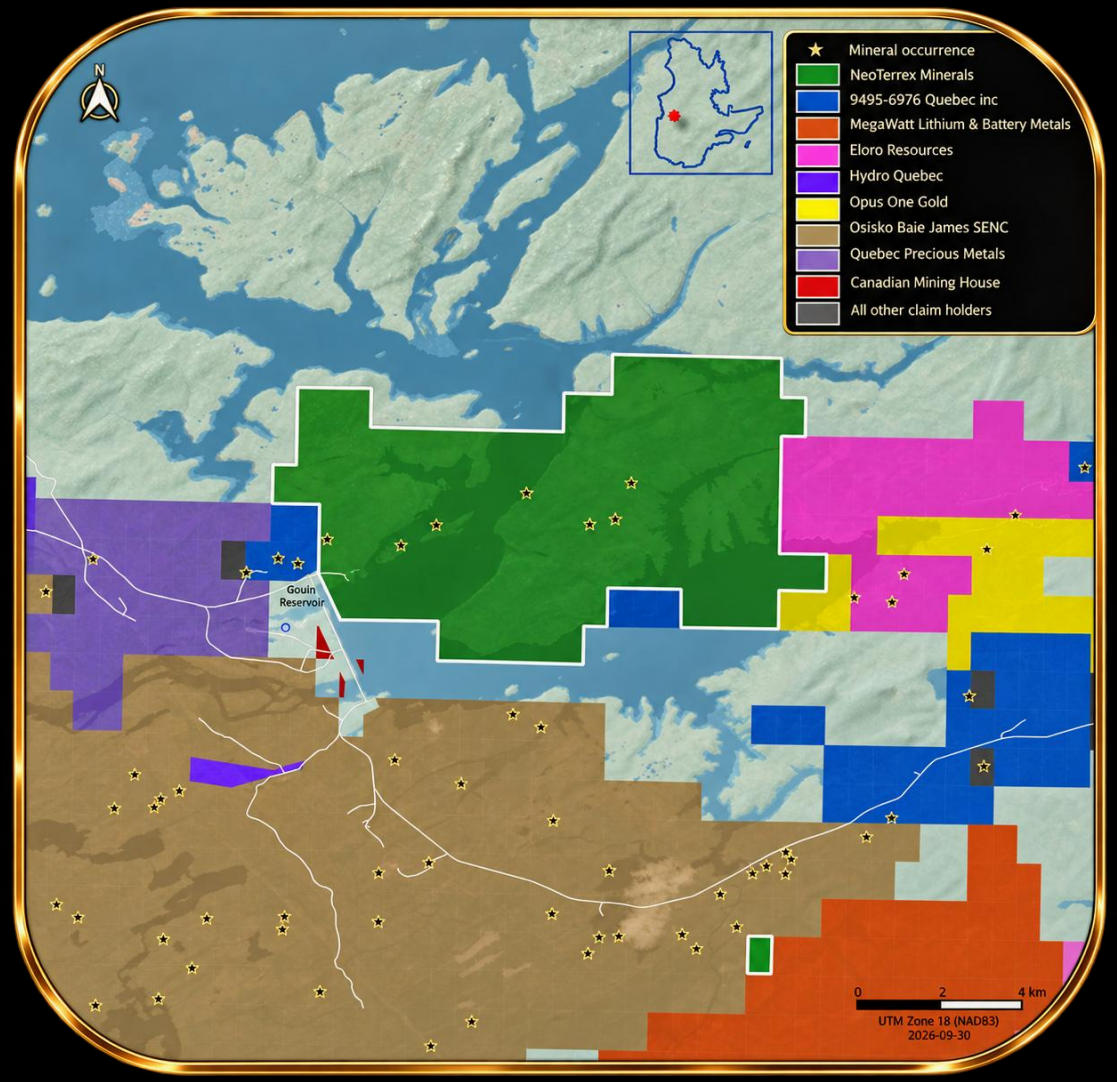
RESERVOIR PROJECT

- **Copper and Gold** at Surface – **Drill Ready**
- Eeyou Istchee James Bay Territory, Quebec
- Mining **Agreement** with First Nations
- **116** claims covering **6,090** hectares
- **Road accessible** and Nearby Accommodations
- Hydro-Electric **Infrastructure** Nearby



OPTION AGREEMENT WITH FURY GOLD MINES

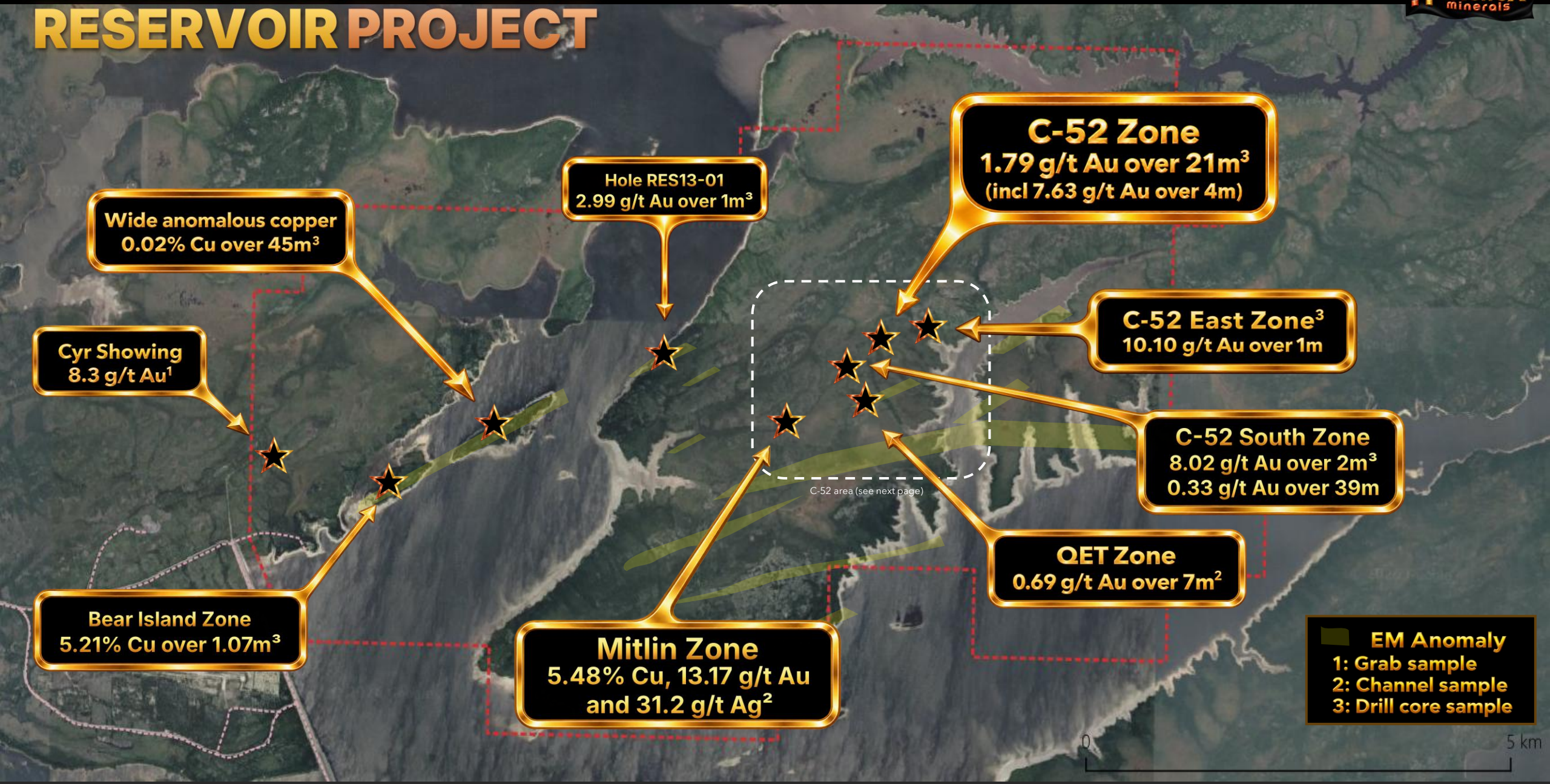
PROPERTY OPTION





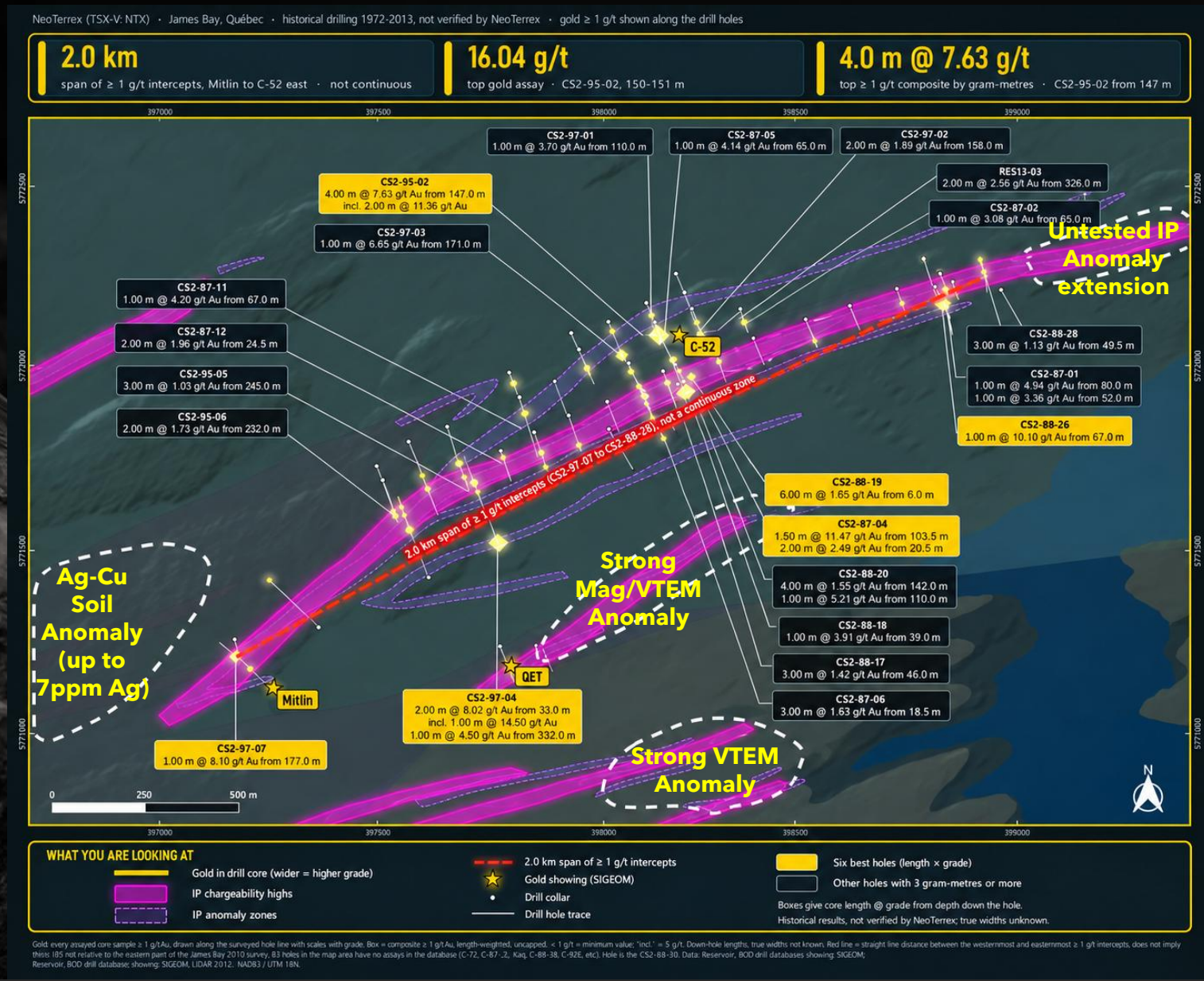
- Property Option from **Fury Gold Mines**
- **NeoTerrex Minerals** is **Operator**
- **$500K Cash** Commitment by December 2030
- **$3M in Exploration Expenditures** by Dec 2030
- Fury retains a 2% NSR; 1% purchasable for $1.0M
- Potential **Joint Venture** with Fury Gold Mines

RESERVOIR PROJECT



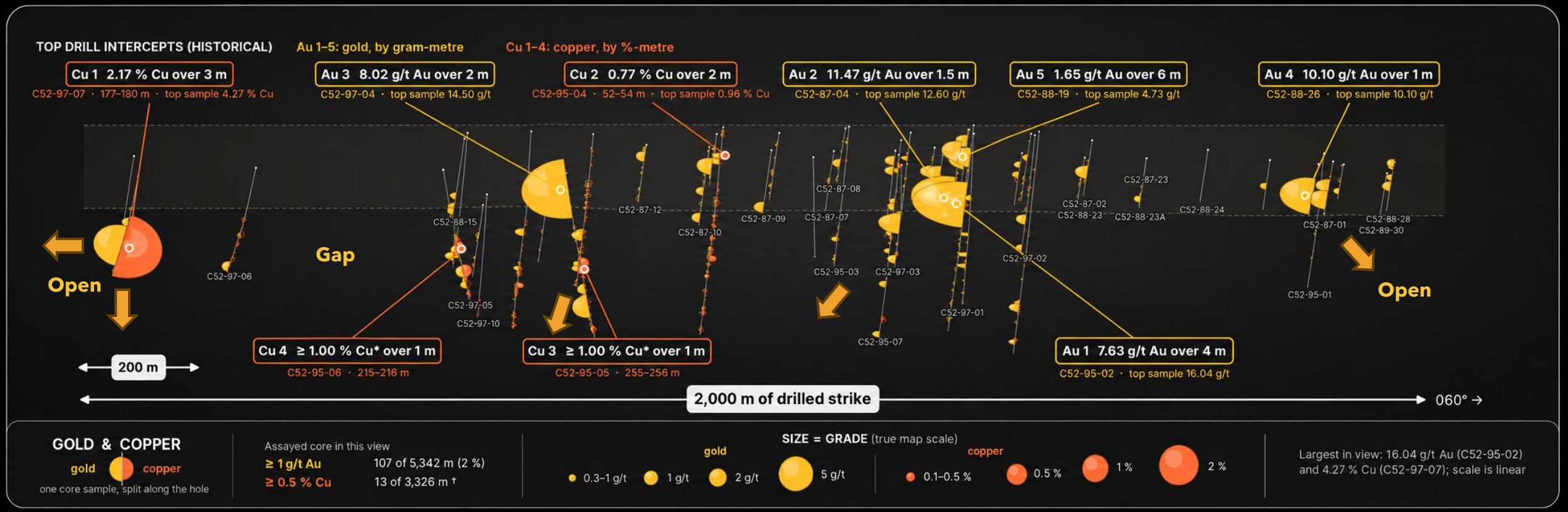
C-52 ZONE

- **Historical drilling** targeted shallow mineralization and IP anomalies
- C-52 Zone **open and depth and on strike**
- Numerous **undrilled** IP, EM and/or Magnetic anomalies lie within 2 km of Zone C-52; several **coincide with soil anomalies**
- **No borehole geophysics** has been conducted
- Highly anomalous **1,100m long silver-copper anomaly** in soils located on strike, and 400m west of C-52 Zone



GOLD & COPPER IN HISTORICAL DRILL CORE

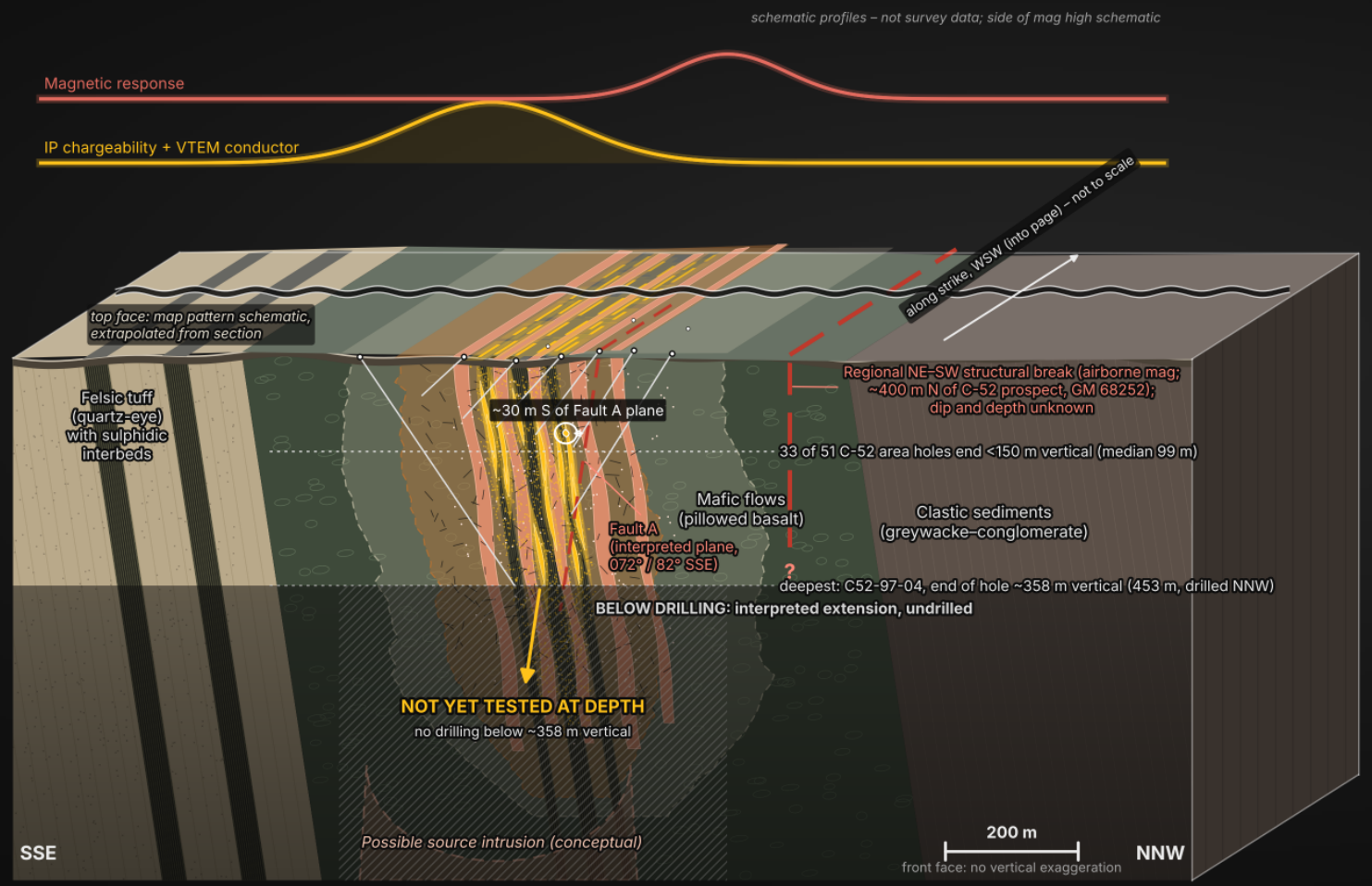
C-52 LONG SECTION



Historical drilling (1972–2013) by previous operators; not verified by a Qualified Person. Intervals are core lengths; true widths unknown. Holes up to ~700 m apart across strike are projected onto this view; adjacent discs do not imply continuity. * C52-95-05 255–256 m and C52-95-06 215–216 m were reported as >10,000 ppm Cu (above the lab limit) and never re-assayed (GM 54620); shown at 1.00% Cu, a minimum. † Copper shown from the drill database only: the 1987 copper assays reported in GM 46707 are not yet in the database and are not plotted. Callouts = top composites (gold 1 g/t and copper 0.5% Cu cut-offs, ≤ 2 m internal dilution). Source: Reservoir_BDD (Oct 2026).

RESERVOIR PROJECT

Conceptual model: C-52 compared with Troilus (Archean Au–Cu) and with porphyry Cu–Au deposits (GM 68252) · schematic block looking WSW across strike · stratigraphic tops to the north



WHAT RESERVOIR SHOWS

- Felsic porphyry dykes (QFP, FP) cut the mafic pile at C-52
- Weak to strong biotite (K), albite and carbonate alteration
- Disseminated & stringer pyrrhotite–chalcopyrite, chlorite–magnetite fractures
- Sampled metres ≥1 g/t Au 2.3× more common within 5 m (downhole) of ABC–mafic contacts than >10 m from any contact (44 holes; 90 % range 1.3–3.9×)
- RES13-04: 0.16 g/t Au, 0.07 % Cu over 199 m core (171–370 m)
- IP chargeability + VTEM conductor, flanking magnetic high
- ◐ Fault A: plane fitted to faults logged in 6 holes (072°/82° SSE)
- ◐ Troilus-type zoning (Fraser 1993): biotite core; albite–epidote–carbonate toward hanging wall
- ○ Source intrusion and continuity below the deepest hole

● observed in drilling / surveys ◐ interpreted ○ untested

STYLE ANALOGUE

Troilus, Québec

Archean Au–Cu in metadiorite and breccia cut by felsic dykes; disseminated cp–po–py; biotite alteration core. Produced ~2 Moz Au, ~70 kt Cu (1996–2010; Troilus Mining Corp.).

Comparison of style only; not indicative of Reservoir.

LEGEND

- Porphyry dykes
- ABC schist (banded amph.–bio.–chl.)
- Mafic flows
- Felsic tuff
- Clastic sediments
- Biotite (K) alt. (shape schematic)
- Albite–carb. (shape schematic)
- Au–Cu (widths schematic)
- Shear / structural break
- Drill hole (schematic)
- Dashed outline = interpreted
- Hatched = below drilling
- Top face = schematic plan

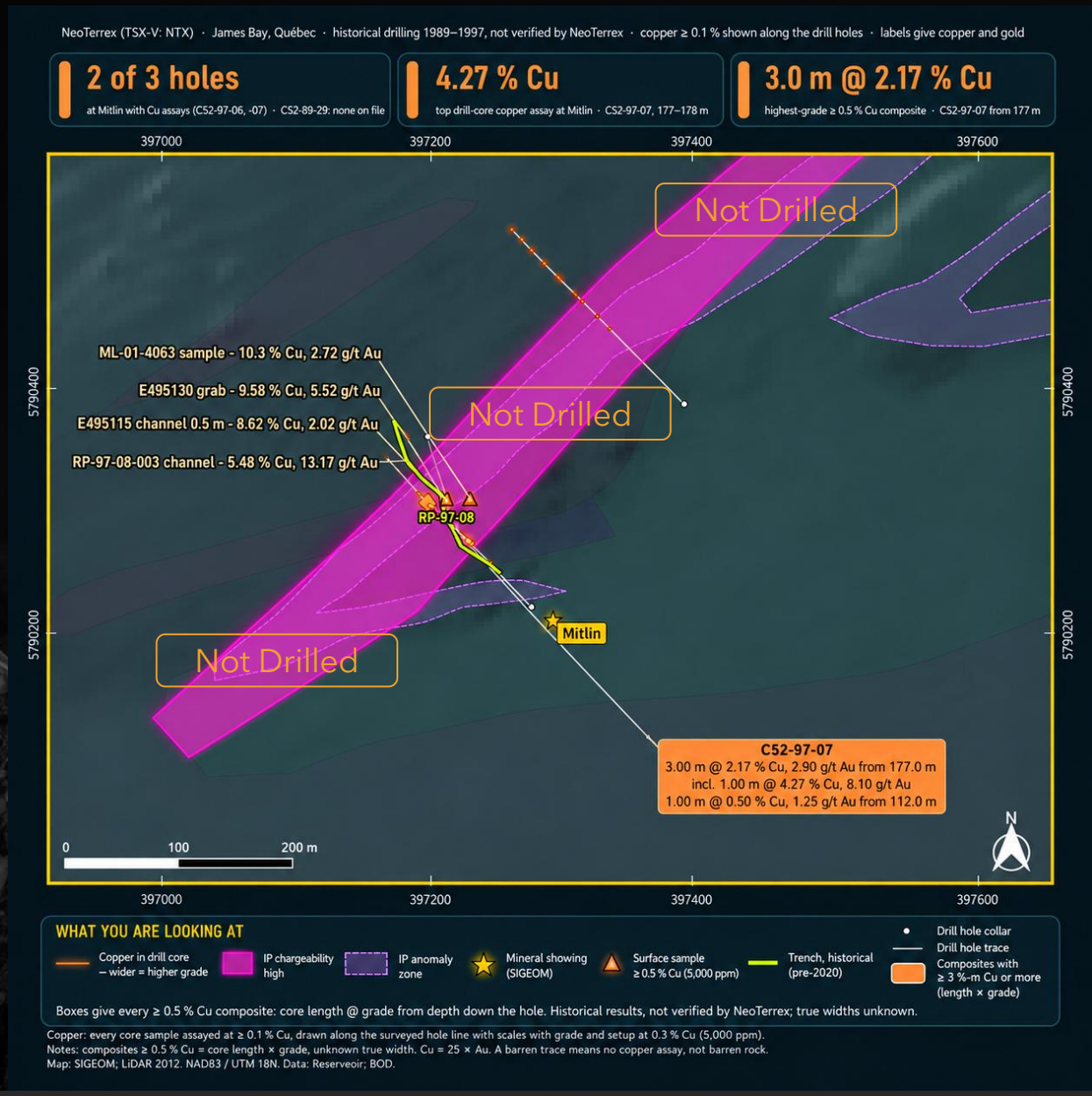
Conceptual model for illustration only: not a mineral resource. Geometry, alteration zoning and the source intrusion are schematic and partly untested.

Historical drilling (1969–2013) by previous operators; historical data not independently verified by the QP (see QP statement). Intervals are core lengths; true widths unknown.

Sources: GM 68220, GM 68252 (Deposit Types; Troilus zoning after Fraser 1993); drill logs GM 46707, 48266, 54620, 55724; Reservoir_BDD assays; Neoterrex compilation of logged contacts & structures (2026); Troilus: Troilus Mining Corp. website (accessed Oct 2026); Diniz (2019), MSc, Queen's University. C-52 area holes = collars 396,700–399,300 E, 5,789,118–5,791,131 N. QP approval statement: to be added.

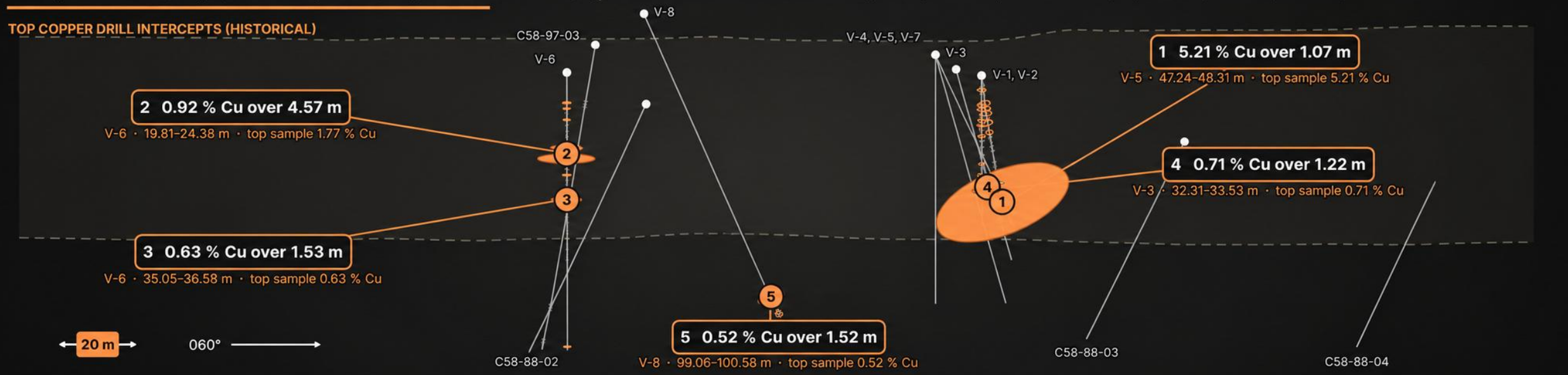
MITLIN ZONE

- Channel sample returned **13.17 g/t Au, 5.48% Cu and 31.2 g/t Ag over 1m**
- Channel sample returned **8.62% Cu and 2.02 g/t Au over 0.5m**
- Grab samples of **up to 10.3% Cu**
- Hole C52-97-07 cut 3.00 metres at 2.17% Cu and 1.00 metre at **8.10 g/t Au**
- Copper/Gold mineralization near end of drill hole
- Mineralization remains **open in all directions**



BEAR ISLAND LONG SECTION

3D drillhole model, long section looking N30W, 10° above horizontal, no vertical exaggeration · every core interval assayed for copper shown · disc size scales linearly with copper grade (not with zone width)
solid copper = ≥ 0.5 % Cu (5,000 ppm, Québec showing threshold) · copper outline = 0.1–0.5 % Cu. grey = < 0.1 % Cu · 5 of 12 holes in view have no copper assays in the compiled database (V-4, V-7, C58-88-02, C58-88-03, C58-88-04)



COPPER GRADE
% Cu per core interval

Core assayed for Cu in this view

≥ 0.5 % Cu	8 m (4.3 %)
0.1 – 0.5 % Cu	46 m (24 %)
< 0.1 % Cu	141 m (72 %)

SIZE = GRADE (true section scale)

< 0.1 % (grey) · 0.1 – 0.5 % (outline) · 0.5 % (solid) · 1 % Cu · 2 % Cu

5.21 % (V-5) is the large disc in the section, drawn at the same scale (radius 17.6 m)
radius = 2 m + 3 m × % Cu (≤ 0.5 %)
0.5 m + 3 m × % Cu (> 0.5 %)
white ring = highest sample in callout

Historical drilling by James Bay Mining Corp. (V holes, 1965; GM 57942), the Opinaca joint venture (C58-88, 1988) and Eastmain Resources (C58-97-03, 1997); not verified by a Qualified Person. Core lengths; true widths unknown. V-5 47.24–48.31 m = 5.21 % Cu as reported in GM 57942.
The 1965 V holes have no down-hole surveys (straight traces from collar azimuth/dip; collar elevation 230 m assumed), were sampled selectively and rarely assayed for gold & Ag. Part of the area has been under the Opinaca Reservoir since 1980. Holes outside since 1980. Holes outside this view: V-9, V-10, C58-88-01, C58-88-05, C58-88-06, C58-88-07, C58-88-08, C58-88-09, C58-88-10, C58-97-01, C58-97-02. Bare trace = no copper assay, not barren. Disc = one assayed core interval (true scale). Callouts = top composites by %-m (0.5 % Cu cut-off, ≤ 2 m internal dilution). band = ground surface (LiDAR) seen 10° from above.

EXPLORATION POTENTIAL

At the C-52 Zone, mineralization remains open at depth and along strike, with substantial portions of the system untested. Reservoir's gold-copper-silver signature may reflect a broader regional metallogenic event. Other mineralized systems in the district—including the Troilus deposit, Eastmain gold deposit, Clearwater property and Lac Ell sulphide occurrence—provide regional context, although their relationship to Reservoir remains to be established. The C-52 Zone's proximity to the major structural and stratigraphic boundary between the Eastmain greenstone belt and the Opinaca sedimentary domain provides an additional exploration rationale.

Reservoir hosts broad alteration zones associated with geophysical and geochemical anomalies, together with historical gold and copper drill intercepts. These features support further exploration for additional mineralization. Historical drilling was largely shallow, and much of the mineralized trend remains inadequately tested, leaving opportunities to assess extensions at depth and along strike.



EXPLORATION OUTLOOK

Most historical work was conducted in 1985–1989 and 1995–1997. Data validation is required to accurately locate this work and support technical reporting in accordance with NI 43-101.

Planned work over the next four months includes:

- Locating historical drill holes.
- Locating and resampling mineralized outcrops and trenches.
- Reprocessing and digitizing historical geochemical and geophysical data.
- Conducting additional geophysical surveys where warranted.
- Undertaking an initial drill program of at least 4,000 metres, with the following objectives:
  - Validating selected historical drill results to support NI 43-101 reporting.
  - Extending known mineralized corridors.
  - Testing geochemical and/or geophysical anomalies.



EXPERIENCED TEAM

Mathieu Stephens, P. Geo
President & CEO

- Professional geologist with +15 years in the mining industry
- President/CEO of UrbanGold Minerals until acquired by Troilus Gold
- VP of Exploration for Beaufield Resources until acquired by Osisko Mining
- Mid-management with Canaccord Capital for over 6 years





Fayçal Salek, CPA
CFO

- CPA with over 20 years of CFO and financial advisory experience.
- Expertise in Canadian public companies, securities regulations, IFRS and governance.
- Independent CFO since 2012, including in mining and exploration.
- Managed audit and advisory engagements at Petrie Raymond
- Assistant Director of Professional Inspection, Quebec CPA Order
- BBA in Accounting from HEC Montréal

Dale Burstall, LLB
Director & Corporate Secretary

- Partner with Prelia Canada LLP
- Expertise in commercial law with an emphasis on securities law
- Director of UrbanGold Minerals until acquired by Troilus Gold





Denis Pilon, MBA
Director

- COO of Helicopter Transport Services, a global air operator in mining & utilities
- +20 years of management experience in operating aviation businesses worldwide
- Rotary and fixed wing pilot for numerous mining projects

Rajesh Sharma, ICD.D
Director

- CEO of Fancamp Exploration Ltd.
- +25 years of experience with exploration and mining projects
- Former Executive at Investissement Quebec, CEO of TSMC
- Former CEO of Black Ginger 461 Pty Ltd, an investment arm of Tata for African projects
- Board member of numerous companies
- Management and engineering degrees

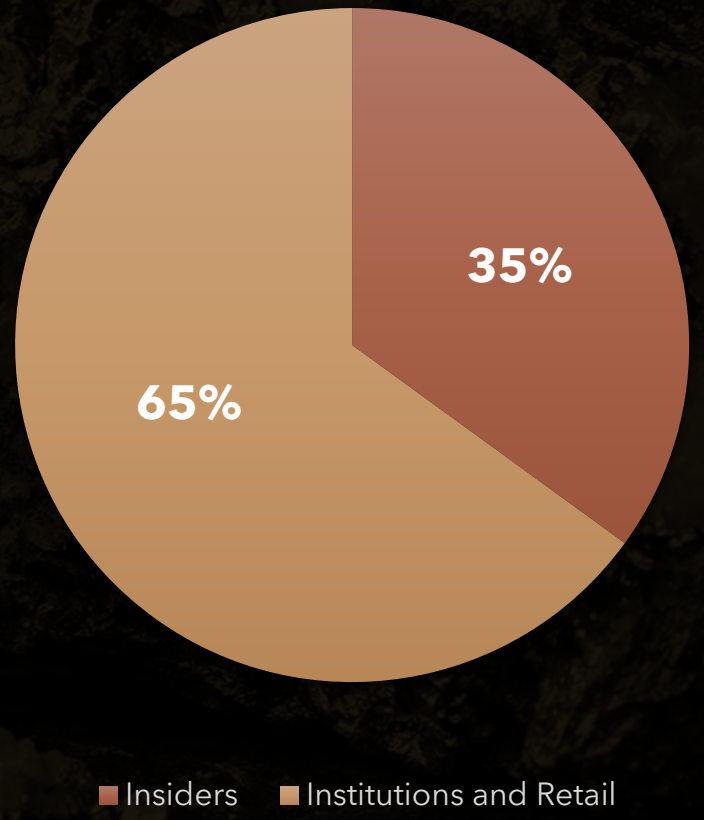


CAPITAL STRUCTURE

Common shares outstanding	82,851,568
Warrants ($0.40 expiry December 11, 2027)	1,000,000
Stock Options ($0.25 expiry January 30, 2029)	3,400,000
Total fully diluted (15% of the total outstanding shares are escrowed)	**87,251,568**

Working Capital: ~$2,100,000 (September 30th, 2026)

Share Ownership



OTHER PROJECTS

1 Strange Lake West – Rare Earths

2 Galactic – Rare Earths

3 Revolver – Rare Earths

4 Monument – Rare Earths/Copper

5 Gravitas – Copper/Tungsten

6 Mount Discovery – Rare Earths




NeoTerreX
Minerals
ON THE PATH TO
DISCOVERY
For More Information
info@neoterrex.com
343-883-4334
www.neoterrex.com
TSX-V: NTX